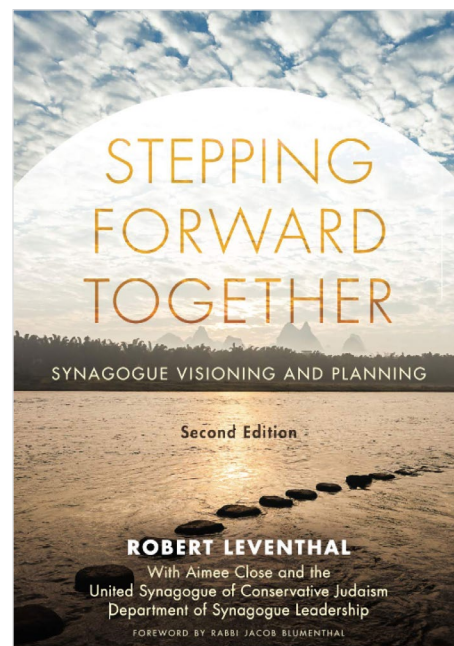


SYNAGOGUE STRATEGIC VISION AND PLANNING

PLANNING STEPS AND READINGS

Planning Step	Chapter to Read*
Prepare for start-up	
Review application/contract	
Interview chairs and rabbi	
Assign and review pre-work	
Fact book	
Thriving assessment	
Read about change management	<i>Chapters 3, 4, 5, 6</i>
Start-up meeting (committee, facilitated)	<i>Chapter 7</i>
Start-up meeting (staff)	
SWOT (self-led)	<i>Chapter 11</i>
Conversations training (facilitated)	<i>Chapter 10</i>
Prepare for debrief workshop	<i>Chapter 12</i>
Data debrief workshop (facilitated)	
Vision builder workshop	<i>Chapter 13</i>
Task force start-up orientation (self-led)	
Task force coaching (3 months)	
Prepare for priority setting	<i>Chapter 16</i>
Priority setting (facilitated)	
Coaching – final report and acceptance	<i>Chapters 17, 18</i>



* The Strategic Vision and Planning process uses my book, *Stepping Forward Together*, published by Rowman and Littlefield, as a guide.